THE ASISA ACADEMY PRIVACY NOTICE

1 IMPORTANT INFORMATION

WHO WE ARE

The ASISA Academy (**Academy**") is an independent business school offering high quality learning solutions that are delivered by experienced savings, life insurance and investment industry experts.

We, at the Academy, respect, and are committed to ensuring the privacy of the persons we deal with and that their personal information is collected and used appropriately, lawfully and transparently.

This **Privacy Notice** sets out briefly how we use your personal information in accordance with the law, especially the Protection of Personal Information Act ("**POPIA**").

In this **Privacy Notice**, "**Personal Information**" has the meaning given to it in POPIA and basically means any personal information that identifies or relates to a natural or legal person.

If you provide Personal Information to us about another person, you must inform that person about this **Privacy Notice** and get their permission (where possible) for sharing their Personal Information with us.

It is important that you read this **Privacy Notice** together with any other privacy notice or fair processing notice we may provide on specific occasions when we are collecting or processing Personal Information about you so that you are fully aware of how and why we are using your information. This **Privacy Notice** supplements the other notices and is not intended to override them.

RESPONSIBLE PARTY

The Academy is a "responsible party" under POPIA and is registered with the South

African Information Regulator, and, as such, is responsible for the Personal Information we have about you.

We have appointed an Information Officer who is responsible for overseeing the Academy's compliance with POPIA. If you have any questions about this **Privacy Notice** or any of the Academy's privacy practices, please contact our Information Officer using the details set out below.

CONTACT DETAILS OF INFORMATION OFFICER

Name: Alicia Davids

Email address: adavids@asisaacademy.org.za

Landline: +27.21.673.1664

Cell number: +27.82.921.2325

CHANGES TO THE PRIVACY NOTICE AND YOUR DUTY TO INFORM US OF CHANGES

This version was last updated on 30 September 2022.

This **Privacy Notice** does not form part of any contract to provide our services. We may update this **Privacy Notice** at any time.

It is important that the Personal Information we hold about you is accurate and current. Please keep us informed if your Personal Information changes during your relationship with us.

THIRD-PARTY LINKS

Our website and social media platforms may contain links to third party websites and applications. Clicking on those links or enabling those connections may allow third parties to collect or share information about you. We do not control these third-party websites and are not responsible for their privacy statements. When you leave our website, we encourage you to read the privacy notice of every website you visit.

2 GROUNDS FOR PROCESSING YOUR PERSONAL INFORMATION

To provide our services and run our business, we will collect, use and disclose your Personal Information, including "special" Personal Information, such as health information. Where we do this, we will either rely on your consent (or the consent of your parent or guardian if you are under 18) or on lawful grounds set out in POPIA, for example:

- preparing to enter into or performing a contract with you or providing our services to you;
- complying with obligations placed on us by law;
- protecting your legitimate interests or those of a third party;
- us having a legitimate interest to process your Personal Information.

3 WHAT PERSONAL INFORMATION DOES THE ACADEMY COLLECT?

The exact Personal Information we collect from you depends on what you have asked us to do or what we are contracted to do for you. This may include:

- general identification/registration and contact information;
- information that is necessary to verify your identity or age;
- your communication and marketing preferences;
- information regarding your personal or professional interests, demographics and experiences with our services;
- if you are an applicant or participant in one of our programmes:

- information about your dietary requirements, gender, age, race, place of residence, nationality, employment, languages, education, disabilities and CV;
- o information we require to enrol you in our programmes, or to assess if you qualify for certain programmes that have specific entry criteria, to perform our contract with you, to provide our services to you and to implement our programmes;
- o information regarding your personal or professional interests, demographics and experiences with the Academy;
- if you agree videos or photographs of you or your feedback about a programme;
- o certain special Personal Information like information about health and race;
- if you are one of our mentors, educators or other programme facilitators, information about your qualifications and experience;
- if you are one of our third-party suppliers, financial information such as your bank account and tax information.

We will tell you when the Personal Information we ask for is mandatory or voluntary. If you do not provide us with mandatory information, we may not be able to provide you with our services, contract with you, or enrol you in our programmes. If you do not provide us with voluntary information, we may not be able to provide you with access to our Internet Services or provide you with administrative services.

If you visit our website, we collect information that is not used to personally identify you, but is aggregated to measure the number of visits, average time spent on the website and the web pages viewed, browser and device information, website and application usage data, IP addresses, and information collected through cookies. We use cookies to enhance your browsing experience. If you do not wish to accept cookies you can adjust your internet browser settings to refuse the cookies. By continuing to use our website without changing your browser's settings, you agree to our use of cookies.

We may collect **special** (sensitive) categories of Personal Information about you. This may include your race or ethnicity, trade union membership, information about your health and any criminal convictions and offences. Please note we do not generally collect special Personal Information unless you have agreed, you provide it to us in connection with the services we are providing to you, it is necessary to exercise your or our rights in, or is required by, law or it is public information.

We will only use your Personal Information for the purposes for which we collected it unless we reasonably consider that we need to use it for another reason and that reason is compatible with the original purpose.

4 WHERE WE COLLECT PERSONAL INFORMATION FROM

We use different methods to collect Personal Information from and about you including through:

- **Direct interactions**. As far as possible, we will collect Personal Information directly from you. You may, for example, give us your Personal Information as part of an initial enquiry about our programmes or other services or once you have become a participant, funder of business partner of ours.
- **Third parties.** We may receive Personal Information about you from various third parties, such as our business partners, trainers or programme facilitators, your employer or your education institution.
- Publicly available sources. We may collect Personal Information from publicly available sources.
- Automated technologies or interactions. As you interact with our website, we may automatically collect technical data. We collect this Personal Information by using cookies and other similar technologies.

5 HOW WE USE YOUR PERSONAL INFORMATION

We will only collect and use your Personal Information for specific and lawful purposes, for

example to:

- support and maintain our contractual relationship with you;
- offer and deliver our programmes or other services to you;
- keep and update our records about you;
- communicate with you in the course of our ordinary business activities;
- determine if you qualify for our programmes;
- confirm and verify your identity for security purposes;
- carry out market research and statistical analysis;
- comply with applicable legal and regulatory requirements;
- prevent, investigate or detect any unlawful activities, including crimes such as fraud and money laundering;
- market our services, or those of our business partners, if you have agreed;
- determine the effectiveness of and improve our programmes;
- answer your queries and attend to your complaints;
- where you have agreed, use or publish your feedback or photos of videos about your participation in a programme;
- improve our services, including website services, and our programmes.

6 WHO WE MAY SHARE PERSONAL INFORMATION WITH

We may share Personal Information about you with certain third parties, but only for the purposes collected, where you have consented or where it is otherwise lawful. These third parties include:

• our business partners you choose to receive marketing or newsletters from;

- our business partners that help us create and offer our content and services for example;
 - ASISA associates who may provide certain services to us or to you such as the ASISA Foundation; or
 - our third-party service providers;
 - governmental, legal and regulatory bodies;
 - law enforcement and fraud prevention agencies;
 - your employer or educational institution.

Given the nature of our business and information technology infrastructure, your Personal Information may be transferred to other countries in order for us to provide you with our services or perform our contract with you. We will only transfer your Personal Information abroad if we are allowed to by law and, where it is required, you have consented.

7 OUR SERVICES

We also process your Personal Information to help us to give you the best service and improve our offerings. For example, we would like to use your Personal Information to keep you informed about our other programmes, or those of our business partners, which may be of particular interest to you.

You may opt out at any time if you don't want to receive any communications of this nature by contacting us at learn@asisaacademy.org.za.

8 RETENTION OF YOUR PERSONAL INFORMATION

We keep your Personal Information only as long as is necessary to fulfill the purposes for which the information was collected or as required by law or to meet regulatory or legislative requirements or as otherwise permitted by law. Personal Information will be securely disposed of when it is no longer required.

9 AUTOMATED DECISION MAKING

Sometimes, as part of business operations, decisions are taken about you using automated computer software and systems. These decisions do not involve human input. We do not envisage that any decisions will be taken about you by us using automated means, however this position may change, for example, we may start using automated decision making to assess your eligibility for our programmes, but only where it is lawful for us to do so.

10 SECURITY OF PERSONAL INFORMATION

We use appropriate technical and physical security measures to keep your Personal Information safe. When we provide your Personal Information to a third party or use a third party to collect Personal Information on our behalf, we will choose the third party carefully and require the third party to use appropriate security measures to keep your Personal Information confidential and secure.

11 YOUR RIGHTS

You have a number of rights under POPIA in connection with our use of your Personal Information. These rights include:

- a right to access your Personal Information;
- a right to correct inaccurate Personal Information;
- a right to erase data or suspend our use of Personal Information;
- a right to object to our use of your Personal Information;
- a right to withdraw consent; and
- a right to complain to the Information Regulator.

Please bear in mind that if you erase or suspend our use of your Personal Information or if you object or withdraw consent, this may affect our ability to carry out the tasks

mentioned above for your benefit.

If you would like to exercise any of your rights set out above, please contact the Information Regulator at:

Physical address JD House, 27 Stiemens Street, Braamfontein, Johannesburg, 2001

Postal address P.O Box 31533, Braamfontein, Johannesburg, 2017

Complaints email complaints.IR@justice.gov.za

General enquiries email inforeg@justice.gov.za.