



**MEASURED ENTITY**

|                     |                                                                           |
|---------------------|---------------------------------------------------------------------------|
| Company Name        | Savings and Investment Association - South Africa NPC                     |
| Trade Name          | Association for Savings and Investment South Africa                       |
| Location            | Bridge House, Boundary Terraces<br>1 Mariendhl Lane, Western Cape<br>7700 |
| Registration Number | 2008/017776/08                                                            |
| VAT Number          | 4810249476                                                                |
| SDL Number          | L600770228                                                                |
| Certificate Number  | ASI0097671 - REV11                                                        |

**B-BBEE SCORE PER ELEMENT**

|                                                 |              |
|-------------------------------------------------|--------------|
| Equity Ownership                                | N/A          |
| Management Control                              | 12.33        |
| Skills Development                              | 19.60        |
| Preferential Procurement                        | 30.00        |
| Enterprise and Supplier Development             | 21.32        |
| Socio-Economic Development & Consumer Education | 9.00         |
| Empowerment Financing                           | N/A          |
| Access to Financial Services                    | N/A          |
| Additional Y.E.S points                         | 0.00         |
| <b>Total Score</b>                              | <b>92.25</b> |

**B-BBEE STATUS**

|                                                    |                                                                        |                              |
|----------------------------------------------------|------------------------------------------------------------------------|------------------------------|
| Final B-BBEE Status                                | Level One Contributor                                                  |                              |
| Final B-BBEE Recognition Level                     | 135%                                                                   |                              |
| Empowering Supplier                                | Yes                                                                    |                              |
| Discounting Principle Applied to final level       | No                                                                     |                              |
| Participation in Y.E.S and tier achieved           | N/A                                                                    |                              |
| Achieve YES Target and 2.5% Absorption             | No                                                                     |                              |
| Achieve 1.5 x YES Target and 5% Absorption         | No                                                                     |                              |
| Achieve Double YES Target and 5% Absorption        | No                                                                     |                              |
| Level & Points from Y.E.S. Initiative              | No additional levels or points                                         |                              |
| Exclusion Principle applied to Ownership           | N/A                                                                    |                              |
| Modified Flow-Through Principle Applied            | N/A                                                                    |                              |
| <b>Ownership Recognition</b>                       | <b>Flow-Through</b>                                                    | <b>Modified Flow-Through</b> |
| <b>Black Ownership</b> (*Economic Interest)        | <b>N/A</b>                                                             | <b>N/A</b>                   |
| <b>Black Female Ownership</b> (*Economic Interest) | <b>N/A</b>                                                             | <b>N/A</b>                   |
| Voting Rights of Black People                      | N/A                                                                    | N/A                          |
| Voting Rights of Black Women                       | N/A                                                                    | N/A                          |
| Economic Interest of Black People                  | N/A                                                                    | N/A                          |
| Economic Interest of Black Women                   | N/A                                                                    | N/A                          |
| 51% Black Owned                                    | N/A                                                                    |                              |
| 30% Black Women Owned                              | N/A                                                                    |                              |
| 51% Black Designated Group Supplier                | N/A                                                                    |                              |
| Total Black Designated Groups                      | N/A                                                                    |                              |
| Black Youth                                        | N/A                                                                    |                              |
| Black Disabled People                              | N/A                                                                    |                              |
| Black Unemployed People                            | N/A                                                                    |                              |
| Black People living in rural/under-developed areas | N/A                                                                    |                              |
| Black Military Veterans                            | N/A                                                                    |                              |
| Measurement Period                                 | Financial Year Ended 31 December 2023                                  |                              |
| Applicable Scorecard                               | Amended Financial Sector Generic Scorecard:<br>Specialised Enterprises |                              |
| Applicable BEE Code                                | Gazetted Codes 41287                                                   |                              |
| Date of Issue                                      | 20 December 2024                                                       |                              |
| Date of Re-issue                                   | N/A                                                                    |                              |
| Expiry Date                                        | 19 December 2025                                                       |                              |



*Sheree Williams*

Sheree Williams  
Technical Signatory

